



PHI GAMMA DELTA
BUILDING COURAGEOUS LEADERS

As an investment in the future of Alpha Iota Chapter at Iowa State University, I intend to contribute \$ _____ to the **Legacy 325 Campaign**. Pledges may be paid over up to a 5-year period and may be paid as follows:

1. Gifts of less than \$25,000 will be directed to the Alpha Iota Graduate Corporation. Importantly, contributions to the Corporation are not deductible as charitable contributions for federal income tax purposes.
2. For gifts of \$25,000 or more:
 - a. If tax deductibility of your gift is not important, simply send your gift to the Alpha Iota Graduate Corporation. This will be a tremendous help by making your gift immediately available for use in this important project.
 - b. If tax deductibility is important, your pledge may be directed to the Phi Gamma Delta Educational Foundation. Gifts to the Foundation are tax deductible to the extent provided by law.

I pledge the sum of \$ _____ to the **Alpha Iota Association** to be paid \$ _____ in 2023, \$ _____ in 2024, \$ _____ in 2025, \$ _____ in 2026, \$ _____ in 2027. This donation will not be deductible for Federal income tax purposes.

AND/OR

I pledge the sum of \$ _____ to the **Phi Gamma Delta Educational Foundation** to be paid \$ _____ in 2023, \$ _____ in 2024, \$ _____ in 2025, \$ _____ in 2026, \$ _____ in 2027. This donation will be deductible for Federal income tax purposes to the extent provided by law.

Contact Information:

Name (print): _____ Graduation Year: _____

Email: _____ Phone: _____

(Circle: Mobile/Home/Business)

Mailing Address: _____

City: _____ State: _____ Zip: _____

Signature: _____

For Donations directly to Alpha Iota:

For Donations to Phi Gamma Delta Educational Foundation*:

Make checks payable to and mail to:

Make checks payable to and mail to:

Alpha Iota Association
c/o Ron Westeen ('07)
3107 NW Reinhart Drive
Ankeny, IA 50023

Phi Gamma Delta Educational Foundation, Inc.
ATTN: Alpha Iota CHEF Fund
P.O. Box 4599
Lexington, KY 40544-4599

Include **Legacy 325** in the memo field of your check.

** To gift appreciated securities to the Educational Foundation, provide the following to your broker:*

DTC Number 0062
For the benefit of Phi Gamma Delta Educational Foundation Inc
Brokerage Number 84578989

It is vital that you provide your name, the stock name and number of shares being transferred, so that your gift can be credited to the Alpha Iota CHEF Fund. Please notify Ben Robinson, Executive Director (859-255-1848, ext 133; brobinson@phigam.org).

Forms for Wire Transfer are available upon request.

I choose to give my gift:

In honor/memory (circle one) of: _____

Name and address of the person to be notified of my gift:

Name: _____

Address: _____

In my name Anonymously

Other Options

- Please contact me regarding available naming opportunities in the Chapter house.
- I have included Alpha Iota Chapter in my estate plans.
- I may consider a gift to Alpha Iota Chapter in my estate plans. Please send me additional information.

Thank you for your generous support of Alpha Iota. Please address any questions about the project or donations to: Paul Boynton ('86), 904-383-8571 (boyntonpg@gmail.com) or Steve Caldwell ('86), 480-221-7454 (Steve72864@yahoo.com).

Please consult with your tax professional for advice regarding the treatment of your pledge or donation.